



Budgeting for New Managers

October 1, 2024 • 10–11 a.m. CT

www.LeadingAgeIowa.org/Budgeting

This event is scheduled in a virtual, live-streaming webinar format. To meet the regulatory and education requirements, participants must stay for the entire event to receive credit. Sign-in and sign-out times, as well as attentiveness, will be verified before credit is issued. Contact [Amy Huisman](#) for details or questions.

Understanding the budget in nursing homes can be difficult even for the most seasoned staff members. While nursing home budgeting is driven by occupancy and reimbursement in all levels of care, operational expenses drive long-term sustainability for long-term care providers. This webinar will provide an overview of revenue sources along with operational and capital expenses as well as a discussion on strategies for maintaining real-time systems to track expenses to ensure you meet budgets within your department.

- Outline revenue sources for long-term care providers including Medicare, Medicaid, and private pay, and how these can be impacted by quality of care.
- Differentiate operational and capital expenses.
- Identify strategies for maintaining departmental budgets for long-term sustainability.

Event Schedule

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Who Should Attend

Administrators, Directors, Nurse Leadership, Business Office Personnel, and Department Managers across the long-term care continuum.

Faculty

Kalleen Engels, Chief Operations and Financial Officer, Friendship Haven, Fort Dodge, Iowa

Kalleen Engels began her career at Friendship Haven in 1995, holding various accounting roles within the business office. For the past decade, she has served as Chief Financial Officer and recently assumed added responsibilities of Chief Operations Officer. With more than ten years of steering the budgeting process, Kalleen brings a wealth of experience to the process of crafting an operating plan and forecasting the future. Her leadership has not only resulted in a financially sound organization but has also ensured compliance with bonds and clean financial audits. Kalleen holds a bachelor of arts in both accounting and management/human resources and is a 2022 graduate of the Larry Minnix Leadership Academy.

Continuing Education Information

Nursing Home Administrators: 1.0 contact hour is intended to meet the criteria established by the Iowa Board of Examiners for Nursing Home Administrators for participants who attend this session in its entirety. Partial credit for this event will not be granted. To receive contact hours or a certificate of attendance, you must attend the entire session. Retain certificate for four years.

For other long-term support and service provider professional not listed above: Most licensure boards, credentialing agencies and professional organizations have processes that allow individuals to earn a certain number of CEUs for non-preapproved programs and/or to accommodate self-submission for approval of continuing education hours after the event takes place with proper documentation from the program sponsors. It is up to the discretion of the licensee to choose relevant sessions and self-report. Generic certificates of attendance will be provided.

Registration & Other Information

Register at www.LeadingAgeIowa.org/Budgeting.

LeadingAge Iowa Member Individual Rate \$50

Prospective Member Individual Rate \$95

What's Included

Registration fee includes digital handouts, one connection to the live webinar, and instructions for receiving CE credit/attendance certificate for one person. A recording of this webinar is NOT included in the registration fee.

Cancellation/Refund Policy

Registration deadline is September 27, 2024. No-shows will be billed. No refunds for failure to log-in at the time of the event. Substitutions welcome anytime via email. All cancellation and substitution requests must be emailed to Amy Huisman (ahuisman@LeadingAgeIowa.org). A full refund will be given to all cancellations received 10 or more business days prior to the program. A \$25 administrative fee will be charged to all cancellations received six to nine business days prior to the program. No refunds will be given to cancellations received five or fewer business days prior to the program. Refunds will be calculated by the date received and the LeadingAge Iowa business days remaining prior to the program. LeadingAge Iowa reserves the right to cancel the program due to insufficient enrollment, in which case pre-registered participants will be notified and full refunds provided.

Go to www.LeadingAgeIowa.org/VPCodeofConduct to view the LAI Virtual Programs Code of Conduct.

LeadingAge Iowa, 11001 Aurora Ave, Urbandale, IA 50322

515-440-4630 or www.LeadingAgeIowa.org