

**PROACTIVE**  
MEDICAL REVIEW

**LeadingAge**  
Iowa

*New Educational Webinar Series*

# PDPM

## Master Class Webinar Series

### 12-Month Webinar Series with Optional Certification

This 12-month webinar series focuses on developing mastery of the skills required to successfully lead clinical reimbursement excellence under Medicare Patient Driven Payment Model (PDPM). Participants may register for each session individually or register for the full series at a discounted rate. Recordings of live sessions are included with the full-series purchase (CE credit available for live sessions only). Optional certification is available for individuals completing the entire series and passing the certification exam at the end of the completed series.

#### **What to Expect:**

Advance PDPM proficiency to lead clinical reimbursement accuracy and compliance.

#### **Target Audience:**

Nursing Home Administrators, RAI Coordinators/MDS, Directors of Nursing, Nurse Managers/Staff and Leaders, QA, Social Services, Staff Development, Rehabilitation Services, Therapy, CFO/Business Office, Compliance Officer, Board Members. Intermediate instructional level.

#### **Contact Hours:**

Nursing Home Administrators – Each live webinar is intended to meet the criteria established by the Iowa Board of Examiners for Nursing Home Administrators for 1.25 contact hours. No partial credit allowed. Retain certificate for four years.

Iowa Board of Nursing Provider #67 – 1.25 contact hours for each live webinar. Providership regulations do not allow for partial credit to be given for any portion of this program. Retain certificate for four years.

For other long term support and service provider professionals not listed above: Most licensure boards, credentialing agencies and professional organizations have processes that allow individuals to earn a certain number of CEUs for non-preapproved programs and/or to accommodate self-submission for approval of continuing education hours after the event takes place with proper documentation from the program sponsors. Most also require information objectives, date/time of presentation, agendas, faculty bios and number of hours earned. If you require information for this purpose, please contact Amy Huisman in advance for assistance.



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### What to Expect Each Month:

Wednesdays, 1:00 p.m. – 2:15 p.m. CST

#### January 8, 2020

[Build & Implement Crucial PDPM Policies \(e.g. IPA, Interrupted Stay, Therapy Delivery\)](#)

#### February 5, 2020

[Getting the PDPM Initial PPS Assessment Right! Best Practices for Pre-admission, Admission & Day 1-8 Processes](#)

#### March 4, 2020

[Applying Dollar Values to PDPM Characteristics & Avoiding Top Missed Opportunities with Case Studies](#)

#### April 1, 2020

[Effective Meetings for PDPM \(UR/Medicare, Clinical, Triple Check\)](#)

#### May 6, 2020

[PDPM: Staff Development and Core Competency Essentials](#)

#### June 3, 2020

[Care Planning for the Complex Resident Under PDPM](#)

#### July 8, 2020

[All In! PDPM Supportive Documentation for Physicians, Nursing, Rehab, Dietary, and Social Services](#)

#### August 5, 2020

[PDPM Quality Assurance and Outcomes Tracking](#)

#### September 2, 2020

[Addressing PDPM Medical Review Risks in the SNF Compliance and Ethics Work Plan](#)

#### October 7, 2020

[PDPM: Advancing Clinical Capabilities and Care Delivery](#)

#### November 4, 2020

[What We've Learned: Insights into Successful Providers from the First Year of PDPM](#)

#### December 2, 2020

[Year End PDPM Updates and 2021 Policy Changes](#)

## Registration Fees (register at [www.LeadingAgeIowa.org/2020 PDPM](http://www.LeadingAgeIowa.org/2020 PDPM))

### Individual Webinar

|                        |       |
|------------------------|-------|
| LeadingAge Iowa Member | \$70  |
| Prospective Member     | \$130 |

Individual webinar purchase does NOT include recording.

### Full-Series Package

|                        |                 |
|------------------------|-----------------|
| LeadingAge Iowa Member | \$700 Webinar   |
| Prospective Member     | \$1,300 Webinar |

Recordings of live sessions are included with the full-series purchase only.

### Cancellation & Refund Policy

No-shows will be billed. No refunds for failure to log-in at the time of the event. Substitutions welcome anytime via fax or email. A full refund will be given to all cancellations received on or before December 30, 2019. A \$75 administrative fee will be charged to all cancellations between December 31, 2019 and January 2, No refunds will be given to cancellations received on January 3 or later. LeadingAge Iowa reserves the right to cancel the program due to insufficient enrollment in which case pre-registered participants will be notified and full refunds provided. All cancellations and substitution requests must be emailed to Amy Huisman ([ahuisman@leadingageiowa.org](mailto:ahuisman@leadingageiowa.org)) or faxed to 515-440-4631.

## Faculty:

The Proactive clinical education team includes an experienced therapist, nurse, MDS and health facility administrator experts with backgrounds in multi-facility operations, contract therapy services, survey management, EMR systems, health care compliance, corporate training, clinical program development, QAPI, and litigation support.

### **Shelly Maffia, MSN, MBA, RN, LNHA, QCP, Director of Regulatory Services, Proactive Medical Review**

Shelly Maffia is a registered nurse and nursing home administrator with more than 15 years of experience serving in long term care leadership and consulting positions, including positions as director of nursing, administrator, and corporate nurse consultant and training positions. She earned the QAPI Certified Professional (QCP) credential from the American Association of Nurse Assessment Coordination (AANAC), which was established to promote the highest standards for QAPI program implementation in the long term care profession.

### **Amie Martin, OTR/L, CHC, RAC-CT, Principal Consultant & Director of Operations, Proactive Medical Review**

Amie Martin is an occupational therapist with more than 20 years of experience serving in long term care rehabilitation leadership positions and as a clinical program specialist. She is certified in health care compliance through the Health Care Compliance Association. She has successfully partnered with post acute care and rehabilitation service providers to improve clinical outcomes, compliance programs, medical record documentation, and to reduce error rates under medical review. Working with legal counsel to prepare defensive arguments and provide expert witness testimony, she has defended rehabilitation providers under large volume ZPIC and RAC government audits, recovering reimbursement on denied claims. Amie's recent publications include articles for the American Occupational Therapy Association, American Association of Nurse Assessment Coordination (AANAC), American College of Health Care Administrators, and the American Health Lawyers Association. She has presented extensively to SNF health care associations and national groups such as NARA (National Association of Rehabilitation Providers and Agencies) and AANAC on documentation and medical review related topics.

### **Kristen Walden, MSN, RN RAC-CT, Clinical Consultant, Proactive Medical Review**

Kristen Walden is a Registered Nurse with more than 19 years of long term care experience. She has experience as a Regional Clinical Reimbursement and Nurse Consultant, Director of Nursing and Resident Assessment Coordinator. Kristen specializes in PDPM transition, RAI accuracy, case mix, care planning, restorative implementation, quality measures, quality assurance process improvement and regulatory compliance.

### **Eleisha Wilkes, RN, RAC-CT, Proactive Medical Review**

Eleisha Wilkes is a registered nurse and AANAC certified MDS consultant with more than 15 years of experience in long term care. She has served as a director of nursing, case manager and resident assessment coordinator with extensive responsibility and success in driving QA in the areas of person centered assessment and care planning through effective systems, staff development, and interdisciplinary team collaboration. Eleisha specializes in emergency preparedness, MDS 3.0, reimbursement compliance, competency based staff education programs, SNF/NF survey readiness, and Phase 1-3 Requirements of Participation compliance.